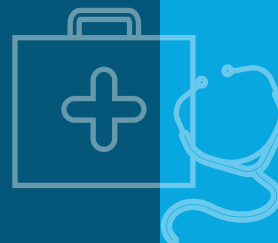


CREATE, PROTECT AND EXIT WITH WEALTH

Financial journey for medical professionals



SEMINAR PROGRAM

	TIME	TOPIC	DETAIL	PRESENTER/S
CREATE WEALTH	9.30 am	Investment for Doctors	<ul style="list-style-type: none"> Self-managed vs Investment adviser Investment options Structuring for investment & asset protection 	Andrew Sykes, RSM Julian Muldoon, 1Group Property
	10.15 am	Practice set up & acquisition	<ul style="list-style-type: none"> Refinance & funding Structuring for practice operation & tax implications 	Michael O'Hehir, RSM Michael Heath, ANZ
	10.45 am	Morning tea		
	11.00 am	Practice operation	<ul style="list-style-type: none"> Data analytics Employment law & service agreement 	Clinimetrix BAL
	1.00 pm	Lunch		
PROTECT WEALTH	1.45 pm	Insurance for doctors	<ul style="list-style-type: none"> Role of Insurance broker Insurance options Cyber & privacy liability insurances 	Chris Oates, RSM Ben Hanson, MGA Insurance Brokers
	2.15 pm	Managing fraud and risk in a medical practice	<ul style="list-style-type: none"> IT support for doctors Financial control & management 	Allan Hepworth, Symmetry IT Young Han, RSM
	3.00 pm	Afternoon tea		
EXIT WITH WEALTH	3.15 pm	Selling your practice & maintaining lifestyle	<ul style="list-style-type: none"> Practice valuation & exit scenarios Impact on your practice When and how to retire 	Andrew Sykes, RSM Young Han, RSM
	4.00–4.30 pm	Q&A and Networking		



Saturday, 27 March 2021
9.30am – 4.30pm
RSM Australia
Equinox Building 4, Level 2
70 Kent Street, Deakin

COVID
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